

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CITIC Resources Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 01/08/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| (1) Stock code : <u>1205</u> Descr | iption : | tion : CITIC Resources | | | | |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | | |
| Balance at close of preceding month | 10,000,000,000 | 0.05 | 500,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 10,000,000,000 | 0.05 | 500,000,000.00 | | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | N/A | Α | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code : N/A De | | Description : | Ν | J/A |
|---------------------|-----------|------------------------|---|---|
| | | No. of prefe shares | , | Authorised share capital (State currency) |
| Balance at close of | preceding | month | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | Stock code : <u>N/A</u> Descrip | | | N/A | |
|-----------------------|---------------------------------|-------------------|----------|-----------------------------|---|
| | | No. of classes of | other (| r value State rrency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | <u> </u> | | |
| Increase/(decrease) | | | | _ | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 7,868,527,149 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 7,868,527,149 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM | | Movement du | ring the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
|--|------------------------|------------------|----------------|---|---|---|
| approval date (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Langed | - | thereto as at close of the month |
| 1.Share Option | Oralited | Exercised | Calicelleu | Lapsed | | |
| Scheme - | | | | | | |
| Exercise Price of | | | | | | |
| HK\$1.770 | | | | | | |
| (30/06/2004) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 400,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (110101) | | | Total A. (Ord | inary shares) | N/A | |
| | | | | rence shares) | N/A | |
| | | | · · | (Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | (====================================== | | |
| options (HK\$) | _D une monun | | ~- | N/A | | |
| • · · / | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of 1 nominal | | du | xercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|------------|----------|-------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2 | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| (/ /) | | . <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | , | , | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) | N/A | |
| | | | | | ence shares) | N/A | - |
| | | | | (| Other class) | N/A | |

| | For Main Board and GEM listed issuers | | | | | |
|---|---------------------------------------|--|--|------------------------------------|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | · · · · · · · · · · · · · · · · · | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | · | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | · | | | | |
| | | | Fotal C. (Ordir (Prefere | nary shares) | N/A N/A | |
| | | | | Other class) | N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | | |
| 2 | | |
| (/ /) shares (Note 1) | - | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of its ac ue notation 1. Rights issue At price : State currency Class of shares issuable (///) 1. Rights issue At price : State currency Issue and allotment (//) 1. Rights issue At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Class of shares issuable (//) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (//) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (//) N/A 4. Bonus issue Issue and allotment (//) N/A 4. Bonus issue Issue and allotment (//) N/A Issue and allotment (///) Issue and allotment (//) N/A Issue and allotment (///) N/A N/A Issue and allotment (///) Issue and allotment (//) N/A Issue and allotment (///) Issue and allotment (//) N/A Issue and allotment (///) Issue and allotment (//) N/A < | | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|---|----|---------------|----------------------|------------------------------------|-------|---|--|--|
| 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable (Note 1) | | Type of Issue | | | | | | the month |
| 1. Ngins issue At price : currency Issue and allotment (///) date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (///) date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | | | _ | | |
| (dd/mm/yyyy) $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A N/A N/A$ $N/A N/A N/A N/A$ $N/A N/A N/A N/A N/A$ $N/A N/A N/A N/A N/A N/A$ $N/A N/A N/A N/A N/A N/A$ $N/A N/A N/A N/A N/A N/A N/A N/A$ $N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A$ | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (//) Issue and allotment (///) (//) Issue and allotment (///) (//) Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) (//) Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) (//) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ idd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : $(///)$ N/A 3. Placing At price : State currency Issue and allotment date : $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) GM approval date: (d/mm/yyyy) EGM approval date: (///) Issue and allotment (///) <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u> </u></td><td>N/A</td></td<> | | | | | | | <u> </u> | N/A |
| 2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) At price : State Issue and allotment (//) (dd/mm/yyyy) Class of shares issuable (N/A | | | | | | | | |
| (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency $(Note 1)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (// /) $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (Note 1) $(//)$ 4. Bonus issue Issue and allotment (Note 1) $(//)$ EGM approval date: (Note 1) $(//)$ $(//)$ EGM approval date: (// /) $(//)$ $(//)$ | 2. | Open offer | At price : State | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (d/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note 1) N/A Value Class of shares issuable (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (///) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) | | | | | | | <u>N/A</u> | N/A |
| 3. Placing At price : currency Index : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue | 3. | Placing | | | (/ / |) | | |
| Class of shares issuable | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /) | | | | | | | <u>N/A</u> | N/A |
| date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|--|---|
| | 1990 01 15540 | | | | | | uie monu |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment | (/ / |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | For Main Board and GEM listed issuers | | | |
|-----|---------------------------|------------------------------|--|--|--|---|
| | Type of Issue | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable _ (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | N/A | N/A |
| | | | | | | |
| 10 | 0.1 | | Class of shares issuable _ (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment (date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | //) | N/A | N/A |
| | | | (Prefe | inary shares rence shares (Other class | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: | Li So Mui |
|------------------------|---|
| Title: (Director, Sect | Company Secretary retary or other duly authorised officer) |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.